NOTICE OF AVAILABILITY

The Notice of Annual General Meeting to which this Proxy Form relates and the Report and Accounts are available on the Company's website at www.cmg-plc.com

NOTES TO THE FORM OF PROXY

1 To appoint as a proxy a person other than the Chairman of the meeting insert the full name in the space provided. A proxy need not be a member of the Company. You can also appoint more than one proxy provided each proxy is appointed to exercise the rights attached to a different share or shares held by you. The following options are available:
(a) To appoint the Chairman as your sole proxy in respect of all your shares, simply fill in any voting instructions in the appropriate box and sign and date the Form of Proxy.
(b) To appoint a person other than the Chairman as your sole proxy in respect of all your shares, delete the words 'the Chairman of the meeting' and insert the name of your proxy in the spaces provided. Then fill in any voting instructions in the appropriate box and sign and date the Form of Proxy.
(c) To appoint more than one proxy, you may photocopy this form. Please indicate the proxy holder's name and the number of shares in relation to which they are authorised to act as your proxy (which, in aggregate, should not exceed the number of shares held by you). Please also indicate if the proxy instruction is one of multiple instructions being given. If you wish to appoint the Chairman as one of your multiple proxies, simply write 'the Chairman of the Meeting'. All forms must be signed and should be returned together in the same envelope.

2 Unless otherwise indicated the proxy will vote as he thinks fit or, at his discretion, abstain from voting.

3 The Form of Proxy below must arrive not later than 48 hours before the time set for the meeting at Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD during usual business hours accompanied by any Power of attorney under which it is executed (if applicable).

4 A corporation must execute the Form of Proxy under either its common seal or the hand of a duly authorised officer or attorney.

5 Completion and return of the Form of Proxy will not preclude you from attending and voting in person at the Meeting should you subsequently decide to do so.

6 If you prefer, you may return the proxy form to the Registrar in an envelope addressed to Neville Registrars Limited, Neville House, Steelpark Road, Halesowen B62 8HD.

Please complete and return this Form of Proxy to the Registrar at the address shown overleaf. If you wish to use an envelope, please address it to 'FREEPOST NEVILLE REGISTRARS'. If it is posted outside the United Kingdom, please return it in an envelope using the address shown overleaf and pay the appropriate postage charge.

Catalyst Media Group plc

(Incorporated and Registered in England and Wales under the Companies Act 1985 - No. 3955206)

FORM OF PROXY

I/We ______________________________ being (a) member(s) of the Company and entitled to vote at the Annual General Meeting, hereby appoint

(Please only complete if appointing someone other than the Chairman of the Meeting)

or failing him/her, the Chairman of the meeting as my/our proxy, to attend, speak and vote for me/us and on my/our behalf at the Annual General Meeting of the Company, to be held on 30 January 2026 at 6 Stratton Street, London, W1J 8LD at 11:00 a.m. and at any adjournment thereof.

Resolutions (*Special Resolution)

		FOR	AGAINST	WITHHELD
1	To receive the audited financial statements including the report of the directors and the auditors for the Company for the year ended 30 June 2025	☐	☐	☐
2	To approve the directors' remuneration report for the Company for the year ended 30 June 2025	☐	☐	☐
3	To reappoint Saffery LLP as auditors of the Company	☐	☐	☐
4	To authorise the directors to fix the remuneration of the auditors	☐	☐	☐
5	To re-elect Christopher Mills as a director	☐	☐	☐
6*	To grant the Company authority to make market purchases of its own ordinary shares	☐	☐	☐

If you are planning to attend the Annual General Meeting, please tick the following box: ☐

Mark this box with an "X" if you are appointing more than one proxy: ☐

Signed:

Leave blank to authorise your proxy to act in relation to your full entitlement or enter the number of shares in relation to which your proxy is authorised to vote:

Date: DD - MM - YY

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NEVILLE REGISTRARS

Catalyst Media Group plc

Attendance Card

The Annual General Meeting will start at 11:00 a.m. and is being held on 30 January 2026 at 6 Stratton Street, London, W1J 8LD.

If you plan to attend the Annual General Meeting, please bring this card with you to ensure you gain entry as quickly as possible.

Please present this card at the registration desk. It will be used to show that you have the right to attend, speak and vote at the Annual General Meeting.

>123-0

Name
Address 1
Address 2
Address 3
Address 4
Address 5
Address 6

NEVILLE
REGISTRARS

Business Reply Plus
Licence Number
RTZE-YRRG-ETSK

NR 1

Neville Registrars Limited
Neville House
Steelpark Road
Halesowen
B62 8HD